The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL			
OMB Number:	3235- 0076		
Estimated average burden			
hours per response:	4.00		

1. Issuer's Identity

CIK (Filer ID Nun	nber) Previou Name	None	Entity Type
<u>0001744659</u>	Pinnin T	herapeutics, Inc.	X Corporation
Name of Issuer		incrupeuties, inc.	Limited Partnership
Akero Therapeutics, Inc.			Limited Liability Company
Jurisdiction of	ĺ		General Partnership
Incorporation/Organ	lization		Business Trust
DELAWARE			Other (Specify)
Year of Incorporat	ion/Organization		
Over Five Years Ago			
X Within Last Five Years (S	pecify Year) 2017		
Yet to Be Formed			
2. Principal Place of Business	and Contact Informatic	n	
Name o	of Issuer		
Akero Therapeutics, Inc.			
Street A	ddress 1		Street Address 2
70 Harbor Way, 3rd Floor			
City	State/Province/Cour	ntry ZIP/Post	talCode Phone Number of Issuer
South San Francisco	CALIFORNIA	94080	202-525-8399
3. Related Persons			
Last Name		First Name	Middle Name
Bitterman	Kevin		
Street Address 1	Sti	reet Address 2	
70 Harbor Way, 3rd Floor City	State/I	Province/Country	ZIP/PostalCode
South San Francisco	CALIFORNI	-	94080
Relationship: Executive O			51000
Clarification of Response (if I			
•			
Last Name		First Name	Middle Name
Cheng	Andrew		
Street Address 1	Sti	eet Address 2	
70 Harbor Way, 3rd Floor			
City	State/I	Province/Country	ZIP/PostalCode
South San Francisco	CALIFORNI	A	94080
Relationship: X Executive C	Officer X Director Pro	moter	

Clarification of Response (if Necessary):

Last Name	First Name		Middle Name
Iwicki	Mark		
Street Address 1	Street Address 2		
70 Harbor Way, 3rd Floor			
City	State/Province/Country	0.4000	ZIP/PostalCode
South San Francisco	CALIFORNIA	94080	
Relationship: Executive Officer 2	K Director Promoter		
Clarification of Response (if Necessa	ary):		
Last Name	First Name		Middle Name
Kantoff	Aaron		
Street Address 1	Street Address 2		
70 Harbor Way, 3rd Floor City	State/Province/Country		ZIP/PostalCode
South San Francisco	CALIFORNIA	94080	
Relationship: Executive Officer 3		54000	
Clarification of Response (if Necessa	ary):		
Last Name	First Name		Middle Name
Royston	Aaron		
Street Address 1	Street Address 2		
70 Harbor Way, 3rd Floor			
City	State/Province/Country		ZIP/PostalCode
South San Francisco	CALIFORNIA	94080	
Relationship: Executive Officer 2	K Director Promoter		
Clarification of Response (if Necessa	ary):		
Last Name	First Name		Middle Name
Walmsley	Graham		
Street Address 1	Street Address 2		
70 Harbor Way, 3rd Floor			
City	State/Province/Country		ZIP/PostalCode
South San Francisco	CALIFORNIA	94080	
Relationship: Executive Officer 2	K Director Promoter		
Clarification of Response (if Necessa	ary):		
Last Name	First Name		Middle Name
Young	Jonathan		
Street Address 1	Street Address 2		
70 Harbor Way, 3rd Floor			
City	State/Province/Country		ZIP/PostalCode
South San Francisco	CALIFORNIA	94080	
Relationship: X Executive Officer	Director Promoter		
Clarification of Response (if Necessa	ary):		
4. Industry Group			
Agriculture	Health Care	Retailing	
Banking & Financial Services	Biotechnology	-	
Commercial Banking	Health Insurance	Restaurants	
Insurance	meatur insurance	Technology	

Investing		Hospitals & Physicians	Computers
Investment Bankir	ng	Pharmaceuticals	Telecommunications
Pooled Investment	t Fund	X Other Health Care	Other Technology
Is the issuer register an investment com		Manufacturing	Travel
the Investment Co	1 0	Real Estate	Airlines & Airports
Act of 1940?		Commercial	Lodging & Conventions
Yes	No	Construction	Tourism & Travel Services
Other Banking & I	Financial Services	REITS & Finance	Other Travel
Business Services		Residential	Other
Energy		Other Real Estate	Other
Coal Mining		Oller Real Estate	
Electric Utilities			
Energy Conservati	ion		
Environmental Ser	rvices		
Oil & Gas			
Other Energy			

5. Issuer Size

Revenue Range	OR	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
X Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

	Investment Company Act Section 3(c)		
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1)	Section 3(c)(9)	
Rule 504 (b)(1)(i)	Section 3(c)(2)	Section 3(c)(10)	
Rule 504 (b)(1)(ii)	Section 3(c)(3)	Section 3(c)(11)	
Rule 504 (b)(1)(iii) X Rule 506(b)	Section 3(c)(4)	Section 3(c)(12)	
Rule 506(c)	Section 3(c)(5)	Section 3(c)(13)	
Securities Act Section 4(a)(5)	Section 3(c)(6)	Section 3(c)(14)	
	Section 3(c)(7)		

7. Type of Filing

- X New Notice Date of First Sale 2018-12-10 First Sale Yet to Occur Amendment
- 8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes X No

9. Type(s) of Securities Offered (select all that apply)

Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities	
Other (describe)	
ation transaction, such as Yes X No	
D	
pient CRD Number X None	
ociated) Broker or Dealer CRD Number X None	
Street Address 2	
/Province/Country	ZIP/Postal Code
reign/non-US	
ors who already have invested in the offering.	
	Tenant-in-Common Securities Mineral Property Securities Other (describe) Nation transaction, such as Yes X No D D pient CRD Number X None ociated) Broker or Dealer CRD Number X None

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

accredited investors, enter the total number of investors who already have invested in the offering:

Sales Commissions	\$0 USD	Estimate
Finders' Fees	\$0 USD	Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

> \$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Akero Therapeutics, Inc.	/s/ Andrew Chang	Andrew Cheng	President	2018-12-18

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.